

IDAHO ECONOMIC FORECAST

APRIL 1999

FORECAST DETAIL

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Reporting Conventions

Units of measurement are presented in the individual reports. If not otherwise indicated, population is in millions; income is in billions; and employment is in thousands.

The percentage change numbers given in the annual reports are simple period-to-period percent changes. Since the periods are years, they are thus simple annual changes. The percentage changes given in the quarterly report are period-to-period changes at compound annual rates, following standard practice. A large change in a given quarter can seem to be exaggerated since the calculation assumes the change is compounded over an entire year.

Data Sources

National forecast data are provided by Standard and Poor's DRI and the Food and Agricultural Policy Research Institute (FAPRI). Historical data for the models are obtained from the following agencies: Bureau of the Census (demographic), Bureau of Economic Analysis (income), Bureau of Labor Statistics (employment), Federal Reserve Board of Governors (production), and U.S. Department of Agriculture (farm).

Idaho historical data are obtained from the Department of Labor (employment and hourly earnings), Bureau of Vital Statistics (births and deaths), Division of Financial Management (migration), and the Bureau of Economic Analysis (income).

The Idaho average annual wage is calculated by the Division of Financial Management from Bureau of Economic Analysis and Idaho Department of Labor data. Because of the different methodology used and data available, this figure may not match those published by other sources.

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

APRIL 1999

DEMOGRAPHICS

	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992
POPULATION										
Idaho (Thousands)	982.2	991.5	993.8	990.5	986.6	988.5	996.7	1,010.7	1,037.5	1,068.1
% Ch	0.9%	0.9%	0.2%	-0.3%	-0.4%	0.2%	0.8%	1.4%	2.6%	3.0%
National (Millions)	234.6	236.6	238.7	240.9	243.1	245.3	247.7	250.3	253.0	255.7
% Ch	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	1.0%	1.1%	1.1%	1.1%
BIRTHS										
Idaho (Thousands)	18.742	17.996	17.5385	16.4235	15.905	15.759	15.863	16.423	16.741	17.197
% Ch	-4.3%	-4.0%	-2.5%	-6.4%	-3.2%	-0.9%	0.7%	3.5%	1.9%	2.7%
National (Thousands)	3,639.0	3,669.0	3,761.0	3,757.0	3,809.0	3,910.0	4,041.0	4,158.0	4,110.0	4,038.0
% Ch	-1.1%	0.8%	2.5%	-0.1%	1.4%	2.7%	3.4%	2.9%	-1.2%	-1.8%
DEATHS										
Idaho (Thousands)	7.204	7.229	7.105	7.345	7.307	7.611	7.389	7.358	7.644	7.887
% Ch	4.0%	0.3%	-1.7%	3.4%	-0.5%	4.2%	-2.9%	-0.4%	3.9%	3.2%
National (Thousands)	2,019.0	2,039.0	2,086.0	2,105.0	2,123.0	2,168.0	2,150.0	2,162.0	2,163.0	2,210.0
% Ch	2.2%	1.0%	2.3%	0.9%	0.9%	2.1%	-0.8%	0.6%	0.0%	2.2%
NET MIGRATION										
Idaho (Thousands)	-3.141	-1.487	-8.149	-12.390	-12.541	-6.249	-0.251	4.984	17.628	21.365
HOUSING										
HOUSING STARTS										
Idaho	4,453	4,548	4,337	4,164	3,409	3,334	4,674	5,831	6,600	9,583
% Ch	74.3%	2.1%	-4.6%	-4.0%	-18.1%	-2.2%	40.2%	24.8%	13.2%	45.2%
National (Millions)	1.705	1.766	1.741	1.812	1.631	1.488	1.382	1.203	1.009	1.201
% Ch	61.3%	3.6%	-1.4%	4.0%	-10.0%	-8.7%	-7.1%	-12.9%	-16.2%	19.1%
SINGLE UNITS										
Idaho	3,755	3,588	3,212	3,157	2,744	2,981	3,711	4,786	5,662	7,899
% Ch	74.0%	-4.5%	-10.5%	-1.7%	-13.1%	8.6%	24.5%	29.0%	18.3%	39.5%
National (Millions)	1.065	1.098	1.071	1.182	1.154	1.083	1.006	0.901	0.835	1.032
% Ch	60.6%	3.1%	-2.5%	10.4%	-2.4%	-6.2%	-7.1%	-10.5%	-7.3%	23.6%
MULTIPLE UNITS										
Idaho	698	961	1,125	1,007	665	353	963	1,046	938	1,684
% Ch	75.9%	37.6%	17.1%	-10.5%	-33.9%	-47.0%	173.2%	8.6%	-10.3%	79.6%
National (Millions)	0.641	0.668	0.671	0.630	0.476	0.405	0.376	0.303	0.174	0.170
% Ch	62.4%	4.3%	0.4%	-6.1%	-24.3%	-15.0%	-7.2%	-19.5%	-42.6%	-2.4%
HOUSING STOCK										
Idaho (Thousands)	311.7	315.4	318.7	322.1	324.8	327.1	330.1	334.8	339.8	347.4
% Ch	0.9%	1.2%	1.0%	1.1%	0.8%	0.7%	0.9%	1.4%	1.5%	2.2%

**National Variables Forecast by Standard and Poor's DRI
Forecast Begins the FOURTH Quarter of 1998**

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

APRIL 1999

DEMOGRAPHICS

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
POPULATION										
Idaho (Thousands)	1,098.4	1,131.0	1,159.9	1,186.7	1,211.0	1,231.0	1,251.0	1,270.2	1,288.6	1,307.4
% Ch	2.8%	3.0%	2.6%	2.3%	2.0%	1.7%	1.6%	1.5%	1.4%	1.5%
National (Millions)	258.4	260.9	263.3	265.8	268.2	270.6	272.9	275.2	277.5	279.8
% Ch	1.0%	1.0%	0.9%	0.9%	0.9%	0.9%	0.9%	0.8%	0.8%	0.8%
BIRTHS										
Idaho (Thousands)	17,575	17,690	17,915	18,482	18,599	18,693	18,887	19,096	19,276	19,473
% Ch	2.2%	0.7%	1.3%	3.2%	0.6%	0.5%	1.0%	1.1%	0.9%	1.0%
National (Thousands)	3,997.0	3,964.0	3,935.0	3,911.0	3,892.0	3,880.0	3,874.0	3,872.0	3,876.0	3,885.0
% Ch	-1.0%	-0.8%	-0.7%	-0.6%	-0.5%	-0.3%	-0.2%	-0.1%	0.1%	0.2%
DEATHS										
Idaho (Thousands)	8,277	8,478	8,553	8,679	8,953	9,104	9,254	9,400	9,541	9,684
% Ch	4.9%	2.4%	0.9%	1.5%	3.2%	1.7%	1.6%	1.6%	1.5%	1.5%
National (Thousands)	2,237.0	2,264.0	2,291.0	2,318.0	2,345.0	2,372.0	2,399.0	2,424.0	2,446.0	2,467.0
% Ch	1.2%	1.2%	1.2%	1.2%	1.2%	1.2%	1.1%	1.0%	0.9%	0.9%
NET MIGRATION										
Idaho (Thousands)	20,977	23,411	19,563	16,982	14,572	10,460	10,414	9,479	8,621	9,018
HOUSING										
HOUSING STARTS										
Idaho	11,456	12,766	9,358	9,216	8,866	9,915	9,505	9,690	9,799	9,996
% Ch	19.5%	11.4%	-26.7%	-1.5%	-3.8%	11.8%	-4.1%	1.9%	1.1%	2.0%
National (Millions)	1,292	1,446	1,361	1,469	1,476	1,622	1,624	1,458	1,444	1,455
% Ch	7.5%	12.0%	-5.9%	7.9%	0.5%	9.9%	0.1%	-10.2%	-0.9%	0.7%
SINGLE UNITS										
Idaho	8,938	9,423	7,281	7,853	7,661	8,900	8,705	8,975	9,131	9,308
% Ch	13.2%	5.4%	-22.7%	7.9%	-2.4%	16.2%	-2.2%	3.1%	1.7%	1.9%
National (Millions)	1.131	1.191	1.082	1.154	1.137	1.279	1.258	1.106	1.082	1.086
% Ch	9.6%	5.4%	-9.2%	6.7%	-1.5%	12.4%	-1.6%	-12.1%	-2.1%	0.4%
MULTIPLE UNITS										
Idaho	2,518	3,343	2,077	1,363	1,206	1,015	800	715	667	688
% Ch	49.5%	32.8%	-37.9%	-34.4%	-11.6%	-15.8%	-21.2%	-10.6%	-6.7%	3.1%
National (Millions)	0.161	0.255	0.279	0.314	0.338	0.343	0.366	0.352	0.362	0.368
% Ch	-5.1%	58.3%	9.4%	12.7%	7.7%	1.4%	6.6%	-3.7%	2.8%	1.7%
HOUSING STOCK										
Idaho (Thousands)	356.9	368.7	377.8	386.2	393.7	402.3	410.6	419.0	427.5	436.1
% Ch	2.7%	3.3%	2.4%	2.2%	1.9%	2.2%	2.1%	2.0%	2.0%	2.0%

**National Variables Forecast by Standard and Poor's DRI
Forecast Begins the FOURTH Quarter of 1998**

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

APRIL 1999

OUTPUT, INCOME, & WAGES

	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992
GROSS DOM. PRODUCT (Billions)										
Current Dollars	3,514.5	3,902.4	4,180.7	4,422.2	4,692.3	5,049.6	5,438.7	5,743.8	5,916.7	6,244.5
% Ch	8.4%	11.0%	7.1%	5.8%	6.1%	7.6%	7.7%	5.6%	3.0%	5.5%
1992 Chain-Weighted	4,803.7	5,140.1	5,323.5	5,487.7	5,649.4	5,865.2	6,062.0	6,136.3	6,079.4	6,244.4
% Ch	4.0%	7.0%	3.6%	3.1%	2.9%	3.8%	3.4%	1.2%	-0.9%	2.7%
PERSONAL INCOME - CURR \$										
Idaho (Millions)	9,939	10,681	11,264	11,549	12,081	12,920	14,203	15,528	16,267	17,700
% Ch	8.1%	7.5%	5.5%	2.5%	4.6%	6.9%	9.9%	9.3%	4.8%	8.8%
Idaho Nonfarm (Millions)	9,350	10,178	10,803	11,073	11,495	12,285	13,344	14,551	15,465	16,892
% Ch	6.1%	8.9%	6.1%	2.5%	3.8%	6.9%	8.6%	9.0%	6.3%	9.2%
National (Billions)	2,894	3,211	3,441	3,640	3,878	4,179	4,496	4,796	4,966	5,256
% Ch	6.3%	11.0%	7.1%	5.8%	6.5%	7.8%	7.6%	6.7%	3.5%	5.8%
PERSONAL INCOME - 1992 \$										
Idaho (Millions)	14,104	14,602	14,853	14,807	14,921	15,321	16,058	16,713	16,800	17,698
% Ch	3.4%	3.5%	1.7%	-0.3%	0.8%	2.7%	4.8%	4.1%	0.5%	5.3%
Idaho Nonfarm (Millions)	13,268	13,914	14,245	14,196	14,197	14,568	15,087	15,660	15,972	16,891
% Ch	1.5%	4.9%	2.4%	-0.3%	0.0%	2.6%	3.6%	3.8%	2.0%	5.8%
National (Billions)	4,108	4,391	4,537	4,666	4,790	4,956	5,084	5,162	5,129	5,256
% Ch	1.6%	6.9%	3.3%	2.8%	2.6%	3.5%	2.6%	1.5%	-0.6%	2.5%
PER CAPITA PERS INC - CURR \$										
Idaho	10,118	10,772	11,334	11,660	12,246	13,071	14,250	15,363	15,679	16,569
% Ch	7.1%	6.5%	5.2%	2.9%	5.0%	6.7%	9.0%	7.8%	2.1%	5.7%
National	12,340	13,572	14,412	15,107	15,952	17,035	18,154	19,163	19,628	20,553
% Ch	5.3%	10.0%	6.2%	4.8%	5.6%	6.8%	6.6%	5.6%	2.4%	4.7%
PER CAPITA PERS INC - 1992 \$										
Idaho	14,359	14,726	14,946	14,949	15,125	15,500	16,112	16,536	16,194	16,569
% Ch	2.5%	2.6%	1.5%	0.0%	1.2%	2.5%	3.9%	2.6%	-2.1%	2.3%
National	17,514	18,555	19,006	19,369	19,704	20,204	20,527	20,624	20,274	20,553
% Ch	0.7%	5.9%	2.4%	1.9%	1.7%	2.5%	1.6%	0.5%	-1.7%	1.4%
AVERAGE ANNUAL WAGE										
Idaho	15,466	16,058	16,646	17,182	17,620	18,331	18,891	19,755	20,549	21,472
% Ch	4.4%	3.8%	3.7%	3.2%	2.5%	4.0%	3.1%	4.6%	4.0%	4.5%
National	18,695	19,650	20,494	21,305	22,292	23,323	24,083	25,205	26,120	27,501
% Ch	5.0%	5.1%	4.3%	4.0%	4.6%	4.6%	3.3%	4.7%	3.6%	5.3%

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APRIL 1999

OUTPUT, INCOME, & WAGES

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
GROSS DOM. PRODUCT (Billions)										
Current Dollars	6,558.1	6,947.0	7,269.6	7,661.6	8,110.9	8,510.7	8,907.1	9,195.8	9,573.9	9,949.1
% Ch	5.0%	5.9%	4.6%	5.4%	5.9%	4.9%	4.7%	3.2%	4.1%	3.9%
1992 Chain-Weighted	6,389.5	6,610.7	6,761.7	6,994.8	7,269.8	7,552.1	7,828.2	7,989.0	8,178.1	8,342.2
% Ch	2.3%	3.5%	2.3%	3.4%	3.9%	3.9%	3.7%	2.1%	2.4%	2.0%
PERSONAL INCOME - CURR \$										
Idaho (Millions)	19,475	20,628	22,071	23,430	24,681	25,864	27,164	28,471	29,837	31,264
% Ch	10.0%	5.9%	7.0%	6.2%	5.3%	4.8%	5.0%	4.8%	4.8%	4.8%
Idaho Nonfarm (Millions)	18,339	19,979	21,371	22,647	23,956	25,187	26,466	27,752	29,100	30,511
% Ch	8.6%	8.9%	7.0%	6.0%	5.8%	5.1%	5.1%	4.9%	4.9%	4.8%
National (Billions)	5,481	5,758	6,072	6,425	6,784	7,125	7,476	7,782	8,099	8,411
% Ch	4.3%	5.1%	5.5%	5.8%	5.6%	5.0%	4.9%	4.1%	4.1%	3.9%
PERSONAL INCOME - 1992 \$										
Idaho (Millions)	18,967	19,615	20,518	21,347	22,073	22,950	23,816	24,584	25,267	25,938
% Ch	7.2%	3.4%	4.6%	4.0%	3.4%	4.0%	3.8%	3.2%	2.8%	2.7%
Idaho Nonfarm (Millions)	17,861	18,998	19,867	20,634	21,425	22,349	23,204	23,964	24,643	25,314
% Ch	5.7%	6.4%	4.6%	3.9%	3.8%	4.3%	3.8%	3.3%	2.8%	2.7%
National (Billions)	5,339	5,476	5,645	5,854	6,068	6,323	6,556	6,721	6,860	6,979
% Ch	1.6%	2.6%	3.1%	3.7%	3.6%	4.2%	3.7%	2.5%	2.1%	1.7%
PER CAPITA PERS INC - CURR \$										
Idaho	17,727	18,236	19,026	19,742	20,380	21,010	21,712	22,413	23,154	23,912
% Ch	7.0%	2.9%	4.3%	3.8%	3.2%	3.1%	3.3%	3.2%	3.3%	3.3%
National	21,212	22,069	23,058	24,177	25,295	26,333	27,395	28,277	29,185	30,062
% Ch	3.2%	4.0%	4.5%	4.9%	4.6%	4.1%	4.0%	3.2%	3.2%	3.0%
PER CAPITA PERS INC - 1992 \$										
Idaho	17,266	17,342	17,688	17,988	18,228	18,643	19,036	19,354	19,608	19,840
% Ch	4.2%	0.4%	2.0%	1.7%	1.3%	2.3%	2.1%	1.7%	1.3%	1.2%
National	20,661	20,988	21,437	22,029	22,624	23,367	24,022	24,422	24,720	24,947
% Ch	0.5%	1.6%	2.1%	2.8%	2.7%	3.3%	2.8%	1.7%	1.2%	0.9%
AVERAGE ANNUAL WAGE										
Idaho	21,980	22,748	23,626	24,106	24,798	25,675	26,592	27,520	28,401	29,283
% Ch	2.4%	3.5%	3.9%	2.0%	2.9%	3.5%	3.6%	3.5%	3.2%	3.1%
National	27,912	28,394	29,257	30,363	31,708	32,974	34,196	35,363	36,487	37,601
% Ch	1.5%	1.7%	3.0%	3.8%	4.4%	4.0%	3.7%	3.4%	3.2%	3.1%

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PERSONAL INCOME -- CURR \$\$

	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992
WAGE AND SALARY PAYMENTS										
Idaho (Millions)	5,203	5,587	5,883	5,930	6,172	6,701	7,247	7,969	8,531	9,309
% Ch	6.1%	7.4%	5.3%	0.8%	4.1%	8.6%	8.2%	10.0%	7.0%	9.1%
National (Billions)	1,685	1,855	1,996	2,117	2,273	2,454	2,598	2,757	2,828	2,986
% Ch	5.7%	10.1%	7.6%	6.0%	7.4%	8.0%	5.9%	6.1%	2.5%	5.6%
FARM PROPRIETORS INCOME										
Idaho (Millions)	431	349	306	333	445	473	685	774	604	606
% Ch	94.8%	-19.0%	-12.1%	8.8%	33.5%	6.4%	44.8%	13.0%	-22.0%	0.4%
National (Billions)	4	23	24	24	32	27	36	35	29	37
% Ch	-71.5%	462.4%	1.8%	2.6%	30.4%	-12.9%	32.1%	-2.3%	-17.4%	26.7%
NONFARM PROPRIETORS INCOME										
Idaho (Millions)	842	1,045	1,123	1,166	1,251	1,353	1,457	1,530	1,478	1,775
% Ch	15.9%	24.1%	7.5%	3.9%	7.2%	8.2%	7.6%	5.0%	-3.4%	20.2%
National (Billions)	188	226	245	255	274	308	321	339	347	387
% Ch	13.7%	20.1%	8.6%	4.2%	7.2%	12.5%	4.3%	5.4%	2.5%	11.4%
DIVIDENDS, RENT & INTEREST										
Idaho (Millions)	1,788	1,990	2,096	2,161	2,179	2,252	2,505	2,680	2,773	2,814
% Ch	0.6%	11.3%	5.3%	3.1%	0.8%	3.3%	11.2%	7.0%	3.5%	1.5%
National (Billions)	520	598	636	671	695	755	853	900	905	884
% Ch	6.3%	14.9%	6.4%	5.5%	3.6%	8.6%	12.9%	5.6%	0.5%	-2.3%
OTHER LABOR INCOME										
Idaho (Millions)	510	542	579	588	634	679	755	867	964	1,088
% Ch	9.6%	6.3%	6.8%	1.6%	7.8%	7.1%	11.3%	14.8%	11.2%	12.8%
National (Billions)	177	189	203	216	235	252	273	301	323	351
% Ch	7.2%	6.6%	7.5%	6.3%	9.0%	6.9%	8.5%	10.1%	7.4%	8.9%
GOVT. TRANSFERS TO INDIV.										
Idaho (Millions)	1,506	1,534	1,681	1,778	1,820	1,940	2,086	2,278	2,539	2,790
% Ch	6.1%	1.8%	9.6%	5.8%	2.3%	6.6%	7.5%	9.2%	11.5%	9.9%
National (Billions)	439	454	487	519	543	578	626	688	770	858
% Ch	7.7%	3.2%	7.3%	6.6%	4.8%	6.3%	8.4%	9.9%	11.9%	11.5%
CONTRIB. FOR SOCIAL INSUR.										
Idaho (Millions)	398	434	480	499	519	593	661	719	787	850
% Ch	6.6%	9.1%	10.4%	4.0%	4.0%	14.3%	11.6%	8.8%	9.4%	8.0%
National (Billions)	120	133	149	162	174	194	211	224	236	248
% Ch	6.6%	10.9%	12.3%	8.8%	7.1%	11.8%	8.6%	6.2%	5.3%	5.3%
RESIDENCE ADJUSTMENT										
Idaho (Millions)	58	70	76	92	101	116	130	150	165	167
% Ch	-2.5%	20.8%	9.3%	20.3%	9.8%	15.4%	11.8%	15.6%	10.0%	1.2%

**National Variables Forecast by Standard and Poor's DRI
Forecast Begins the FOURTH Quarter of 1998**

IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

APRIL 1999

PERSONAL INCOME -- CURR \$\$

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
WAGE AND SALARY PAYMENTS										
Idaho (Millions)	9,994	10,926	11,742	12,335	13,117	13,938	14,801	15,651	16,475	17,308
% Ch	7.4%	9.3%	7.5%	5.1%	6.3%	6.3%	6.2%	5.7%	5.3%	5.1%
National (Billions)	3,090	3,241	3,429	3,631	3,890	4,149	4,403	4,606	4,802	4,981
% Ch	3.5%	4.9%	5.8%	5.9%	7.1%	6.7%	6.1%	4.6%	4.3%	3.7%
FARM PROPRIETORS INCOME										
Idaho (Millions)	914	365	388	472	385	299	302	318	327	335
% Ch	50.7%	-60.0%	6.1%	21.7%	-18.3%	-22.4%	1.0%	5.2%	2.8%	2.5%
National (Billions)	32	37	22	39	35	28	26	28	30	33
% Ch	-12.7%	13.9%	-39.2%	73.5%	-8.8%	-19.8%	-7.3%	6.6%	7.8%	8.3%
NONFARM PROPRIETORS INCOME										
Idaho (Millions)	2,071	2,307	2,408	2,519	2,704	2,882	3,043	3,137	3,276	3,410
% Ch	16.7%	11.4%	4.4%	4.6%	7.3%	6.6%	5.6%	3.1%	4.4%	4.1%
National (Billions)	418	435	466	489	516	548	577	594	619	643
% Ch	8.2%	3.9%	7.1%	5.0%	5.5%	6.3%	5.3%	2.9%	4.2%	3.9%
DIVIDENDS, RENT & INTEREST										
Idaho (Millions)	3,007	3,303	3,583	3,920	4,166	4,294	4,413	4,524	4,661	4,805
% Ch	6.9%	9.8%	8.5%	9.4%	6.3%	3.1%	2.8%	2.5%	3.0%	3.1%
National (Billions)	904	964	1,031	1,118	1,166	1,191	1,223	1,253	1,284	1,316
% Ch	2.2%	6.6%	7.1%	8.4%	4.3%	2.1%	2.7%	2.4%	2.5%	2.5%
OTHER LABOR INCOME										
Idaho (Millions)	1,218	1,361	1,365	1,322	1,330	1,368	1,419	1,491	1,564	1,644
% Ch	12.0%	11.7%	0.3%	-3.1%	0.5%	2.9%	3.8%	5.0%	4.9%	5.1%
National (Billions)	385	405	402	387	393	407	422	438	455	472
% Ch	9.6%	5.2%	-0.8%	-3.7%	1.5%	3.6%	3.7%	3.8%	3.8%	3.7%
GOVT. TRANSFERS TO INDIV.										
Idaho (Millions)	3,038	3,222	3,510	3,814	3,991	4,149	4,311	4,531	4,774	5,063
% Ch	8.9%	6.0%	8.9%	8.7%	4.6%	4.0%	3.9%	5.1%	5.4%	6.0%
National (Billions)	912	955	1,016	1,068	1,110	1,149	1,193	1,247	1,309	1,381
% Ch	6.3%	4.7%	6.4%	5.1%	4.0%	3.5%	3.8%	4.6%	4.9%	5.6%
CONTRIB. FOR SOCIAL INSUR.										
Idaho (Millions)	919	1,017	1,109	1,169	1,257	1,337	1,418	1,490	1,567	1,645
% Ch	8.2%	10.6%	9.0%	5.4%	7.5%	6.4%	6.0%	5.1%	5.1%	5.0%
National (Billions)	260	277	294	306	326	347	369	384	400	415
% Ch	4.8%	6.6%	5.8%	4.3%	6.5%	6.5%	6.1%	4.1%	4.3%	3.8%
RESIDENCE ADJUSTMENT										
Idaho (Millions)	151	161	186	216	246	272	292	310	327	344
% Ch	-9.9%	6.6%	15.7%	16.3%	13.6%	10.5%	7.6%	6.0%	5.5%	5.3%

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EMPLOYMENT

	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992
TOTAL NONFARM EMPLOYMENT										
Idaho	317,838	330,206	335,909	328,271	333,449	348,268	366,016	385,332	398,118	416,605
% Ch	1.8%	3.9%	1.7%	-2.3%	1.6%	4.4%	5.1%	5.3%	3.3%	4.6%
National (Thousands)	90,145	94,404	97,387	99,344	101,953	105,202	107,883	109,404	108,255	108,591
% Ch	0.7%	4.7%	3.2%	2.0%	2.6%	3.2%	2.5%	1.4%	-1.1%	0.3%
GOODS PRODUCING SECTOR										
Idaho	67,427	73,326	73,580	69,608	70,345	75,624	80,312	85,478	86,521	90,495
% Ch	3.0%	8.7%	0.3%	-5.4%	1.1%	7.5%	6.2%	6.4%	1.2%	4.6%
National (Thousands)	23,329	24,718	24,843	24,536	24,673	25,123	25,253	24,909	23,749	23,232
% Ch	-2.1%	6.0%	0.5%	-1.2%	0.6%	1.8%	0.5%	-1.4%	-4.7%	-2.2%
MANUFACTURING										
Idaho	50,247	54,602	54,660	52,103	54,056	58,139	60,572	62,888	63,219	65,751
% Ch	5.1%	8.7%	0.1%	-4.7%	3.7%	7.6%	4.2%	3.8%	0.5%	4.0%
National (Thousands)	18,433	19,375	19,250	18,948	18,998	19,315	19,391	19,075	18,405	18,106
% Ch	-1.9%	5.1%	-0.6%	-1.6%	0.3%	1.7%	0.4%	-1.6%	-3.5%	-1.6%
DURABLE MANUFACTURING										
Idaho	25,423	27,566	26,759	25,524	26,831	29,560	32,176	34,065	33,144	34,793
% Ch	10.7%	8.4%	-2.9%	-4.6%	5.1%	10.2%	8.9%	5.9%	-2.7%	5.0%
National (Thousands)	10,707	11,477	11,458	11,195	11,154	11,363	11,394	11,107	10,568	10,279
% Ch	-2.8%	7.2%	-0.2%	-2.3%	-0.4%	1.9%	0.3%	-2.5%	-4.9%	-2.7%
LUMBER & WOOD PRODUCTS										
Idaho	13,868	14,213	13,506	13,240	13,379	13,984	14,747	14,897	13,470	14,004
% Ch	14.1%	2.5%	-5.0%	-2.0%	1.1%	4.5%	5.5%	1.0%	-9.6%	4.0%
National (Thousands)	670	718	711	724	754	768	757	733	675	680
% Ch	9.8%	7.1%	-0.9%	1.8%	4.1%	1.8%	-1.4%	-3.1%	-7.9%	0.7%
STONE, CLAY, GLASS, etc.										
Idaho	2,679	2,785	2,783	2,761	2,804	2,878	3,276	3,387	3,291	3,199
% Ch	2.3%	4.0%	-0.1%	-0.8%	1.6%	2.7%	13.8%	3.4%	-2.8%	-2.8%
National (Thousands)	1,909	2,023	2,021	1,977	1,954	1,996	2,014	1,975	1,877	1,843
% Ch	-3.2%	6.0%	-0.1%	-2.2%	-1.2%	2.2%	0.9%	-1.9%	-5.0%	-1.8%
ELEC & NONELEC MACH										
Idaho	7,408	8,765	8,528	7,652	8,422	9,577	11,096	12,596	13,197	14,476
% Ch	9.2%	18.3%	-2.7%	-10.3%	10.1%	13.7%	15.9%	13.5%	4.8%	9.7%
National (Thousands)	3,757	4,087	4,054	3,864	3,777	3,853	3,869	3,768	3,591	3,457
% Ch	-5.3%	8.8%	-0.8%	-4.7%	-2.2%	2.0%	0.4%	-2.6%	-4.7%	-3.7%
OTHER DURABLES										
Idaho	1,467	1,803	1,941	1,871	2,226	3,121	3,057	3,185	3,186	3,115
% Ch	4.4%	22.9%	7.7%	-3.6%	19.0%	40.2%	-2.0%	4.2%	0.0%	-2.2%
National (Thousands)	4,371	4,649	4,672	4,631	4,669	4,747	4,755	4,632	4,426	4,299
% Ch	-2.2%	6.4%	0.5%	-0.9%	0.8%	1.7%	0.2%	-2.6%	-4.4%	-2.9%

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EMPLOYMENT

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
TOTAL NONFARM EMPLOYMENT										
Idaho	436,733	461,159	477,375	492,574	508,775	521,801	535,631	548,196	559,802	570,991
% Ch	4.8%	5.6%	3.5%	3.2%	3.3%	2.6%	2.7%	2.3%	2.1%	2.0%
National (Thousands)	110,692	114,131	117,187	119,590	122,677	125,817	128,767	130,242	131,619	132,480
% Ch	1.9%	3.1%	2.7%	2.1%	2.6%	2.6%	2.3%	1.1%	1.1%	0.7%
GOODS PRODUCING SECTOR										
Idaho	96,081	103,288	103,396	106,556	109,900	111,577	112,890	114,207	116,200	117,571
% Ch	6.2%	7.5%	0.1%	3.1%	3.1%	1.5%	1.2%	1.2%	1.7%	1.2%
National (Thousands)	23,351	23,904	24,275	24,492	24,935	25,260	25,080	24,396	24,059	23,739
% Ch	0.5%	2.4%	1.6%	0.9%	1.8%	1.3%	-0.7%	-2.7%	-1.4%	-1.3%
MANUFACTURING										
Idaho	69,251	71,887	71,041	72,902	74,608	76,399	77,651	78,942	80,769	82,145
% Ch	5.3%	3.8%	-1.2%	2.6%	2.3%	2.4%	1.6%	1.7%	2.3%	1.7%
National (Thousands)	18,076	18,322	18,526	18,496	18,658	18,719	18,337	17,854	17,637	17,342
% Ch	-0.2%	1.4%	1.1%	-0.2%	0.9%	0.3%	-2.0%	-2.6%	-1.2%	-1.7%
DURABLE MANUFACTURING										
Idaho	37,497	40,635	42,131	44,069	45,537	47,345	48,239	49,028	50,305	51,186
% Ch	7.8%	8.4%	3.7%	4.6%	3.3%	4.0%	1.9%	1.6%	2.6%	1.8%
National (Thousands)	10,222	10,447	10,684	10,789	10,987	11,100	10,866	10,583	10,467	10,309
% Ch	-0.6%	2.2%	2.3%	1.0%	1.8%	1.0%	-2.1%	-2.6%	-1.1%	-1.5%
LUMBER & WOOD PRODUCTS										
Idaho	14,408	15,521	14,795	14,444	14,240	13,735	13,479	12,903	12,665	12,406
% Ch	2.9%	7.7%	-4.7%	-2.4%	-1.4%	-3.5%	-1.9%	-4.3%	-1.8%	-2.0%
National (Thousands)	709	754	770	778	793	804	817	794	786	780
% Ch	4.3%	6.3%	2.0%	1.1%	1.9%	1.3%	1.6%	-2.8%	-1.1%	-0.8%
STONE, CLAY, GLASS, etc.										
Idaho	3,364	3,853	4,221	4,341	4,415	4,310	4,339	4,252	4,273	4,271
% Ch	5.2%	14.5%	9.5%	2.8%	1.7%	-2.4%	0.7%	-2.0%	0.5%	0.0%
National (Thousands)	1,856	1,920	1,977	1,992	2,028	2,052	2,028	1,977	1,960	1,940
% Ch	0.7%	3.4%	3.0%	0.8%	1.8%	1.2%	-1.2%	-2.5%	-0.8%	-1.0%
ELEC & NONELEC MACH										
Idaho	16,271	17,114	18,192	20,266	21,584	23,461	24,284	25,765	27,237	28,286
% Ch	12.4%	5.2%	6.3%	11.4%	6.5%	8.7%	3.5%	6.1%	5.7%	3.9%
National (Thousands)	3,456	3,560	3,692	3,775	3,852	3,890	3,740	3,651	3,645	3,610
% Ch	0.0%	3.0%	3.7%	2.3%	2.0%	1.0%	-3.9%	-2.4%	-0.2%	-1.0%
OTHER DURABLES										
Idaho	3,454	4,147	4,923	5,018	5,297	5,839	6,136	6,109	6,129	6,223
% Ch	10.9%	20.1%	18.7%	1.9%	5.6%	10.2%	5.1%	-0.4%	0.3%	1.5%
National (Thousands)	4,200	4,214	4,246	4,243	4,315	4,354	4,282	4,161	4,075	3,979
% Ch	-2.3%	0.3%	0.8%	-0.1%	1.7%	0.9%	-1.7%	-2.8%	-2.1%	-2.4%

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EMPLOYMENT

	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992
MANUFACTURING (continued)										
NONDURABLE MANUFACTURING										
Idaho	24,825	27,036	27,901	26,579	27,225	28,579	28,396	28,824	30,075	30,958
% Ch	-0.1%	8.9%	3.2%	-4.7%	2.4%	5.0%	-0.6%	1.5%	4.3%	2.9%
National (Thousands)	7,727	7,898	7,791	7,753	7,845	7,952	7,997	7,968	7,837	7,827
% Ch	-0.5%	2.2%	-1.3%	-0.5%	1.2%	1.4%	0.6%	-0.4%	-1.6%	-0.1%
FOOD PROCESSING										
Idaho	16,268	16,622	16,580	15,412	16,099	17,336	16,984	16,805	17,486	17,818
% Ch	-1.9%	2.2%	-0.3%	-7.0%	4.5%	7.7%	-2.0%	-1.1%	4.1%	1.9%
National (Thousands)	1,615	1,612	1,601	1,607	1,617	1,626	1,645	1,661	1,667	1,662
% Ch	-1.3%	-0.2%	-0.7%	0.4%	0.6%	0.6%	1.1%	1.0%	0.4%	-0.3%
CANNED, CURED, & FROZEN										
Idaho	10,388	10,741	10,942	9,867	10,612	11,331	11,225	11,064	11,747	12,094
% Ch	0.5%	3.4%	1.9%	-9.8%	7.5%	6.8%	-0.9%	-1.4%	6.2%	3.0%
OTHER FOOD PROCESSING										
Idaho	5,880	5,881	5,638	5,544	5,487	6,004	5,759	5,740	5,740	5,725
% Ch	-5.7%	0.0%	-4.1%	-1.7%	-1.0%	9.4%	-4.1%	-0.3%	0.0%	-0.3%
PAPER, PRINTING, PUBLISH.										
Idaho	5,007	5,474	5,984	5,946	6,067	6,373	6,592	6,976	7,179	7,172
% Ch	6.5%	9.3%	9.3%	-0.6%	2.0%	5.0%	3.4%	5.8%	2.9%	-0.1%
National (Thousands)	1,952	2,049	2,097	2,123	2,177	2,232	2,251	2,266	2,223	2,197
% Ch	1.3%	5.0%	2.3%	1.2%	2.5%	2.5%	0.9%	0.6%	-1.9%	-1.2%
CHEMICALS										
Idaho	2,151	3,500	3,573	3,335	3,273	3,536	3,524	3,554	3,903	4,277
% Ch	-6.6%	62.7%	2.1%	-6.6%	-1.9%	8.0%	-0.3%	0.9%	9.8%	9.6%
National (Thousands)	1,043	1,049	1,044	1,021	1,025	1,057	1,074	1,086	1,076	1,084
% Ch	-3.0%	0.6%	-0.5%	-2.2%	0.4%	3.2%	1.6%	1.1%	-0.9%	0.8%
OTHER NONDURABLES										
Idaho	1,399	1,440	1,765	1,886	1,786	1,335	1,297	1,488	1,505	1,690
% Ch	9.1%	2.9%	22.6%	6.9%	-5.3%	-25.3%	-2.8%	14.8%	1.1%	12.3%
National (Thousands)	3,117	3,188	3,049	3,002	3,026	3,037	3,027	2,955	2,871	2,883
% Ch	-0.4%	2.3%	-4.3%	-1.6%	0.8%	0.3%	-0.3%	-2.4%	-2.9%	0.4%
MINING										
Idaho	4,047	4,177	3,852	2,893	2,568	3,280	3,673	3,873	3,086	2,605
%Ch	5.9%	3.2%	-7.8%	-24.9%	-11.2%	27.7%	12.0%	5.5%	-20.3%	-15.6%
National (Thousands)	952	965	927	777	717	712	691	709	689	634
%Ch	-15.6%	1.4%	-4.0%	-16.1%	-7.7%	-0.7%	-3.0%	2.6%	-2.8%	-8.0%
METAL MINING										
Idaho	2,636	2,803	2,599	1,919	1,595	2,140	2,612	2,754	1,994	1,453
%Ch	4.0%	6.3%	-7.3%	-26.2%	-16.9%	34.2%	22.0%	5.5%	-27.6%	-27.1%
OTHER MINING										
Idaho	1,411	1,373	1,253	973	973	1,140	1,061	1,119	1,092	1,152
% Ch	9.6%	-2.7%	-8.8%	-22.3%	0.0%	17.2%	-6.9%	5.4%	-2.4%	5.5%

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EMPLOYMENT

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
MANUFACTURING (continued)										
NONDURABLE MANUFACTURING										
Idaho	31,754	31,251	28,910	28,832	29,071	29,054	29,412	29,914	30,464	30,959
% Ch	2.6%	-1.6%	-7.5%	-0.3%	0.8%	-0.1%	1.2%	1.7%	1.8%	1.6%
National (Thousands)	7,854	7,875	7,842	7,707	7,671	7,619	7,471	7,270	7,171	7,033
% Ch	0.4%	0.3%	-0.4%	-1.7%	-0.5%	-0.7%	-1.9%	-2.7%	-1.4%	-1.9%
FOOD PROCESSING										
Idaho	18,564	18,019	17,503	17,461	17,655	17,387	17,539	17,699	17,901	18,085
% Ch	4.2%	-2.9%	-2.9%	-0.2%	1.1%	-1.5%	0.9%	0.9%	1.1%	1.0%
National (Thousands)	1,680	1,679	1,693	1,693	1,691	1,704	1,725	1,710	1,704	1,683
% Ch	1.1%	-0.1%	0.8%	0.0%	-0.1%	0.8%	1.2%	-0.9%	-0.4%	-1.2%
CANNED, CURED, & FROZEN										
Idaho	12,531	11,705	10,862	10,677	10,549	10,119	10,227	10,248	10,310	10,350
% Ch	3.6%	-6.6%	-7.2%	-1.7%	-1.2%	-4.1%	1.1%	0.2%	0.6%	0.4%
OTHER FOOD PROCESSING										
Idaho	6,033	6,314	6,641	6,784	7,106	7,268	7,311	7,451	7,591	7,734
% Ch	5.4%	4.7%	5.2%	2.2%	4.7%	2.3%	0.6%	1.9%	1.9%	1.9%
PAPER, PRINTING, PUBLISH.										
Idaho	7,145	7,090	7,119	7,192	7,216	7,444	7,484	7,619	7,751	7,871
% Ch	-0.4%	-0.8%	0.4%	1.0%	0.3%	3.1%	0.5%	1.8%	1.7%	1.6%
National (Thousands)	2,209	2,230	2,238	2,224	2,238	2,248	2,216	2,168	2,149	2,118
% Ch	0.5%	0.9%	0.4%	-0.7%	0.6%	0.5%	-1.4%	-2.2%	-0.9%	-1.4%
CHEMICALS										
Idaho	4,250	4,135	2,345	2,332	2,284	2,375	2,477	2,604	2,749	2,887
% Ch	-0.6%	-2.7%	-43.3%	-0.5%	-2.1%	4.0%	4.3%	5.1%	5.6%	5.0%
National (Thousands)	1,081	1,057	1,038	1,034	1,034	1,036	1,028	1,015	1,011	1,002
% Ch	-0.3%	-2.2%	-1.8%	-0.4%	0.0%	0.2%	-0.8%	-1.3%	-0.4%	-0.9%
OTHER NONDURABLES										
Idaho	1,795	2,008	1,943	1,847	1,916	1,847	1,912	1,992	2,064	2,116
% Ch	6.2%	11.9%	-3.2%	-4.9%	3.7%	-3.6%	3.5%	4.2%	3.6%	2.6%
National (Thousands)	2,885	2,910	2,872	2,757	2,708	2,631	2,502	2,377	2,307	2,230
% Ch	0.1%	0.9%	-1.3%	-4.0%	-1.8%	-2.9%	-4.9%	-5.0%	-3.0%	-3.3%
MINING										
Idaho	2,199	2,419	2,726	3,062	3,098	2,922	2,627	2,483	2,519	2,570
%Ch	-15.6%	10.0%	12.7%	12.3%	1.2%	-5.7%	-10.1%	-5.5%	1.4%	2.0%
National (Thousands)	609	600	581	580	592	575	523	490	467	454
%Ch	-3.9%	-1.5%	-3.3%	-0.2%	2.0%	-2.8%	-9.1%	-6.2%	-4.7%	-2.8%
METAL MINING										
Idaho	1,007	1,211	1,593	1,847	1,843	1,708	1,461	1,369	1,421	1,505
%Ch	-30.7%	20.2%	31.5%	16.0%	-0.3%	-7.3%	-14.4%	-6.3%	3.8%	5.9%
OTHER MINING										
Idaho	1,192	1,208	1,133	1,215	1,255	1,215	1,166	1,114	1,097	1,065
% Ch	3.5%	1.4%	-6.2%	7.2%	3.4%	-3.3%	-4.0%	-4.5%	-1.5%	-2.9%

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IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

APRIL 1999

EMPLOYMENT

	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992
GOODS PRODUCING (continued)										
CONSTRUCTION										
Idaho	13,132	14,547	15,067	14,612	13,721	14,205	16,067	18,716	20,216	22,139
% Ch	-5.0%	10.8%	3.6%	-3.0%	-6.1%	3.5%	13.1%	16.5%	8.0%	9.5%
National (Thousands)	3,943	4,378	4,667	4,810	4,958	5,096	5,171	5,125	4,655	4,492
% Ch	0.9%	11.0%	6.6%	3.1%	3.1%	2.8%	1.5%	-0.9%	-9.2%	-3.5%
SERVICE PRODUCING SECTOR										
Idaho	250,411	256,880	262,330	258,663	263,104	272,644	285,704	299,854	311,597	326,110
% Ch	1.5%	2.6%	2.1%	-1.4%	1.7%	3.6%	4.8%	5.0%	3.9%	4.7%
National (Thousands)	66,816	69,686	72,544	74,809	77,280	80,079	82,630	84,495	84,506	85,359
% Ch	1.6%	4.3%	4.1%	3.1%	3.3%	3.6%	3.2%	2.3%	0.0%	1.0%
FINANCE, INSUR, REAL ESTATE										
Idaho	23,014	23,458	23,671	18,878	19,125	19,270	19,291	19,838	20,626	21,457
% Ch	1.6%	1.9%	0.9%	-20.2%	1.3%	0.8%	0.1%	2.8%	4.0%	4.0%
National (Thousands)	5,466	5,684	5,948	6,272	6,533	6,629	6,669	6,709	6,647	6,602
% Ch	2.4%	4.0%	4.7%	5.4%	4.2%	1.5%	0.6%	0.6%	-0.9%	-0.7%
TRANS, COMMUN, PUBLIC UTIL										
Idaho	19,110	19,068	19,281	18,282	17,920	18,487	19,256	19,787	20,031	20,342
% Ch	0.4%	-0.2%	1.1%	-5.2%	-2.0%	3.2%	4.2%	2.8%	1.2%	1.6%
National (Thousands)	4,952	5,156	5,233	5,247	5,362	5,512	5,614	5,776	5,755	5,718
% Ch	-2.6%	4.1%	1.5%	0.3%	2.2%	2.8%	1.9%	2.9%	-0.4%	-0.6%
TRADE										
Idaho	79,362	82,982	84,148	83,886	84,892	87,339	93,122	97,089	100,986	105,894
% Ch	1.8%	4.6%	1.4%	-0.3%	1.2%	2.9%	6.6%	4.3%	4.0%	4.9%
National (Thousands)	20,868	22,078	23,041	23,641	24,269	25,055	25,664	25,774	25,363	25,352
% Ch	2.0%	5.8%	4.4%	2.6%	2.7%	3.2%	2.4%	0.4%	-1.6%	0.0%
SERVICES										
Idaho	61,032	62,474	65,060	66,655	67,956	71,913	76,161	81,750	85,621	90,396
% Ch	3.0%	2.4%	4.1%	2.5%	2.0%	5.8%	5.9%	7.3%	4.7%	5.6%
National (Thousands)	19,662	20,745	21,927	22,957	24,109	25,500	26,904	27,930	28,335	29,047
% Ch	3.4%	5.5%	5.7%	4.7%	5.0%	5.8%	5.5%	3.8%	1.5%	2.5%
STATE & LOCAL GOVERNMENT										
Idaho	55,942	57,146	58,380	59,135	61,123	63,156	65,185	68,334	71,423	74,563
% Ch	0.3%	2.2%	2.2%	1.3%	3.4%	3.3%	3.2%	4.8%	4.5%	4.4%
National (Thousands)	13,094	13,216	13,519	13,792	14,065	14,411	14,791	15,220	15,439	15,672
% Ch	0.0%	0.9%	2.3%	2.0%	2.0%	2.5%	2.6%	2.9%	1.4%	1.5%
Idaho Education	30,323	31,439	32,317	32,845	33,422	34,573	35,603	37,263	38,840	40,455
% Ch	-0.7%	3.7%	2.8%	1.6%	1.8%	3.4%	3.0%	4.7%	4.2%	4.2%
Idaho Other	25,619	25,707	26,064	26,290	27,701	28,583	29,581	31,071	32,583	34,108
% Ch	1.5%	0.3%	1.4%	0.9%	5.4%	3.2%	3.5%	5.0%	4.9%	4.7%
FEDERAL GOVERNMENT										
Idaho	11,952	11,751	11,790	11,827	12,088	12,479	12,690	13,057	12,909	13,460
% Ch	-0.8%	-1.7%	0.3%	0.3%	2.2%	3.2%	1.7%	2.9%	-1.1%	4.3%
National (Thousands)	2,774	2,807	2,875	2,899	2,943	2,972	2,989	3,086	2,967	2,968
% Ch	1.3%	1.2%	2.4%	0.8%	1.5%	1.0%	0.6%	3.3%	-3.9%	0.0%

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ANNUAL DETAIL

APRIL 1999

EMPLOYMENT

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
GOODS PRODUCING (continued)										
CONSTRUCTION										
Idaho	24,631	28,982	29,630	30,592	32,194	32,256	32,612	32,781	32,912	32,855
% Ch	11.3%	17.7%	2.2%	3.2%	5.2%	0.2%	1.1%	0.5%	0.4%	-0.2%
National (Thousands)	4,665	4,982	5,169	5,416	5,685	5,966	6,220	6,052	5,954	5,943
% Ch	3.9%	6.8%	3.8%	4.8%	5.0%	4.9%	4.3%	-2.7%	-1.6%	-0.2%
SERVICE PRODUCING SECTOR										
Idaho	340,653	357,871	373,979	386,018	398,875	410,223	422,741	433,990	443,602	453,421
% Ch	4.5%	5.1%	4.5%	3.2%	3.3%	2.8%	3.1%	2.7%	2.2%	2.2%
National (Thousands)	87,341	90,227	92,912	95,098	97,742	100,557	103,687	105,846	107,560	108,740
% Ch	2.3%	3.3%	3.0%	2.4%	2.8%	2.9%	3.1%	2.1%	1.6%	1.1%
FINANCE, INSUR, REAL ESTATE										
Idaho	22,756	24,100	24,968	25,174	25,393	22,874	23,256	23,485	23,659	23,784
% Ch	6.1%	5.9%	3.6%	0.8%	0.9%	-9.9%	1.7%	1.0%	0.7%	0.5%
National (Thousands)	6,757	6,894	6,807	6,911	7,090	7,341	7,555	7,706	7,896	8,009
% Ch	2.3%	2.0%	-1.3%	1.5%	2.6%	3.5%	2.9%	2.0%	2.5%	1.4%
TRANS, COMMUN, PUBLIC UTIL										
Idaho	20,879	21,875	22,702	23,401	24,242	25,541	26,334	26,659	26,966	27,224
% Ch	2.6%	4.8%	3.8%	3.1%	3.6%	5.4%	3.1%	1.2%	1.2%	1.0%
National (Thousands)	5,811	5,984	6,135	6,254	6,395	6,548	6,737	6,805	6,882	6,897
% Ch	1.6%	3.0%	2.5%	2.0%	2.2%	2.4%	2.9%	1.0%	1.1%	0.2%
TRADE										
Idaho	109,371	116,689	121,404	125,185	129,006	132,880	137,263	141,128	145,145	148,979
% Ch	3.3%	6.7%	4.0%	3.1%	3.1%	3.0%	3.3%	2.8%	2.8%	2.6%
National (Thousands)	25,753	26,664	27,565	28,076	28,656	29,298	30,147	30,500	30,693	30,704
% Ch	1.6%	3.5%	3.4%	1.9%	2.1%	2.2%	2.9%	1.2%	0.6%	0.0%
SERVICES										
Idaho	97,221	102,834	110,114	115,993	122,647	128,310	132,895	137,560	142,342	146,907
% Ch	7.6%	5.8%	7.1%	5.3%	5.7%	4.6%	3.6%	3.5%	3.5%	3.2%
National (Thousands)	30,193	31,575	33,112	34,454	36,039	37,522	38,980	40,055	41,123	41,822
% Ch	3.9%	4.6%	4.9%	4.1%	4.6%	4.1%	3.9%	2.8%	2.7%	1.7%
STATE & LOCAL GOVERNMENT										
Idaho	76,844	78,879	81,678	83,368	84,547	87,865	90,300	91,575	92,722	93,832
% Ch	3.1%	2.6%	3.5%	2.1%	1.4%	3.9%	2.8%	1.4%	1.3%	1.2%
National (Thousands)	15,913	16,241	16,472	16,648	16,863	17,162	17,549	17,918	18,266	18,639
% Ch	1.5%	2.1%	1.4%	1.1%	1.3%	1.8%	2.3%	2.1%	1.9%	2.0%
Idaho Education	42,028	42,727	44,844	45,837	46,033	48,035	49,757	50,775	51,684	52,547
% Ch	3.9%	1.7%	5.0%	2.2%	0.4%	4.3%	3.6%	2.0%	1.8%	1.7%
Idaho Other	34,817	36,152	36,834	37,532	38,515	39,830	40,543	40,800	41,037	41,286
% Ch	2.1%	3.8%	1.9%	1.9%	2.6%	3.4%	1.8%	0.6%	0.6%	0.6%
FEDERAL GOVERNMENT										
Idaho	13,582	13,495	13,112	12,897	13,039	12,753	12,694	13,582	12,768	12,696
% Ch	0.9%	-0.6%	-2.8%	-1.6%	1.1%	-2.2%	-0.5%	7.0%	-6.0%	-0.6%
National (Thousands)	2,914	2,869	2,821	2,756	2,699	2,685	2,718	2,862	2,700	2,670
% Ch	-1.8%	-1.5%	-1.7%	-2.3%	-2.1%	-0.5%	1.2%	5.3%	-5.7%	-1.1%

**National Variables Forecast by Standard and Poor's DRI
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IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

APRIL 1999

MISCELLANEOUS

	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992
FEDERAL TRANSFERS TO STATE & LOCAL GOVERNMENTS										
Idaho (Millions)	351.4	364.0	418.5	448.0	423.0	456.2	524.2	553.0	590.9	667.9
% Ch	8.1%	3.6%	15.0%	7.1%	-5.6%	7.8%	14.9%	5.5%	6.8%	13.0%
National (Billions)	87.0	94.4	100.3	107.6	102.9	111.2	118.2	132.4	153.4	172.2
% Ch	3.8%	8.4%	6.3%	7.3%	-4.3%	8.1%	6.3%	12.0%	15.9%	12.3%
SELECTED CHAIN-WEIGHTED DEFL.										
Gross Domestic Product	73.2	75.9	78.5	80.6	83.1	86.1	89.7	93.6	97.3	100.0
% Ch	4.3%	3.8%	3.4%	2.6%	3.1%	3.7%	4.2%	4.4%	3.9%	2.8%
Consumption Expenditures	70.5	73.1	75.8	78.0	81.0	84.3	88.4	92.9	96.8	100.0
% Ch	4.5%	3.8%	3.7%	2.8%	3.8%	4.2%	4.9%	5.1%	4.2%	3.3%
Durable Goods	85.5	86.7	87.8	88.9	91.6	93.3	95.3	96.6	98.5	100.0
% Ch	2.0%	1.4%	1.2%	1.3%	3.0%	1.8%	2.2%	1.4%	2.0%	1.5%
Nondurable Goods	74.6	76.7	78.7	78.7	81.8	84.8	89.3	94.6	98.1	100.0
% Ch	2.5%	2.8%	2.6%	0.0%	3.9%	3.7%	5.2%	6.0%	3.6%	2.0%
Services	64.9	68.2	71.6	75.3	78.2	82.2	86.6	91.2	95.8	100.0
% Ch	6.7%	5.1%	5.1%	5.1%	3.9%	5.0%	5.4%	5.4%	5.0%	4.4%
Cons. Price Index (1982-84)	99.6	103.9	107.6	109.7	113.7	118.4	124.0	130.8	136.3	140.4
% Ch	3.2%	4.4%	3.5%	1.9%	3.7%	4.1%	4.8%	5.4%	4.2%	3.0%
SELECTED INTEREST RATES										
Federal Funds	9.09%	10.23%	8.10%	6.81%	6.66%	7.57%	9.22%	8.10%	5.69%	3.52%
Prime	10.79%	12.04%	9.93%	8.33%	8.20%	9.32%	10.87%	10.01%	8.46%	6.25%
New Home Mortgage	12.66%	12.37%	11.58%	10.26%	9.31%	9.18%	10.11%	10.01%	9.30%	8.25%
U.S. Govt. 3-Month Bills	8.61%	9.52%	7.48%	5.98%	5.78%	6.67%	8.11%	7.49%	5.38%	3.43%
SELECTED US PRODUCTION INDICES										
Lumber & Wood Products	83.3	89.8	92.0	99.6	104.9	105.1	104.3	101.6	94.5	100.0
% Ch	18.5%	7.8%	2.4%	8.3%	5.3%	0.2%	-0.8%	-2.6%	-6.9%	5.8%
Office & Computer Equip.	29.5	42.0	50.3	53.7	62.2	74.6	83.0	81.4	82.3	100.0
% Ch	38.5%	42.2%	19.8%	6.7%	15.9%	19.9%	11.2%	-1.9%	1.1%	21.4%
Electrical Machinery	55.9	66.7	68.4	71.0	75.6	82.5	85.8	87.7	89.6	100.0
% Ch	8.2%	19.3%	2.6%	3.7%	6.6%	9.1%	3.9%	2.3%	2.1%	11.6%
Electronic Components	29.8	40.6	41.2	44.2	51.9	58.5	65.2	72.1	80.9	100.0
% Ch	16.4%	36.2%	1.6%	7.3%	17.4%	12.7%	11.5%	10.4%	12.2%	23.7%
Food	84.6	86.4	88.9	91.2	93.5	94.9	95.9	97.0	98.4	100.0
% Ch	2.6%	2.1%	2.9%	2.6%	2.6%	1.4%	1.1%	1.2%	1.4%	1.6%
Paper	81.0	85.0	83.8	88.3	90.9	93.8	95.4	96.0	96.8	100.0
% Ch	9.0%	4.9%	-1.4%	5.3%	3.0%	3.1%	1.7%	0.6%	0.8%	3.3%
Agricultural Chemicals	73.6	85.7	80.7	74.8	84.6	90.0	97.2	100.4	97.6	100.0
% Ch	-1.4%	16.5%	-5.8%	-7.4%	13.1%	6.4%	8.1%	3.3%	-2.8%	2.5%
Metals & Minerals Mining	67.9	75.2	76.3	77.1	80.6	88.4	93.8	98.4	95.2	100.0
% Ch	2.1%	10.8%	1.4%	1.0%	4.6%	9.7%	6.2%	4.9%	-3.3%	5.1%

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IDAHO ECONOMIC FORECAST

ANNUAL DETAIL

APRIL 1999

MISCELLANEOUS

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
FEDERAL TRANSFERS TO STATE & LOCAL GOVERNMENTS										
Idaho (Millions)	723.9	766.2	835.6	867.3	899.8	929.4	1,001.2	1,056.4	1,104.4	1,161.4
% Ch	8.4%	5.8%	9.1%	3.8%	3.7%	3.3%	7.7%	5.5%	4.5%	5.2%
National (Billions)	185.8	199.2	212.0	218.9	225.0	231.1	248.0	260.6	271.3	284.2
% Ch	7.9%	7.2%	6.4%	3.3%	2.8%	2.7%	7.3%	5.1%	4.1%	4.7%
SELECTED CHAIN-WEIGHTED DEFL.										
Gross Domestic Product	102.6	105.1	107.5	109.5	111.6	112.7	113.8	115.1	117.1	119.3
% Ch	2.6%	2.4%	2.3%	1.9%	1.9%	1.0%	1.0%	1.2%	1.7%	1.9%
Consumption Expenditures	102.7	105.1	107.6	109.7	111.8	112.7	114.1	115.8	118.1	120.5
% Ch	2.7%	2.4%	2.3%	2.0%	1.9%	0.8%	1.2%	1.5%	2.0%	2.1%
Durable Goods	101.2	103.3	103.7	102.7	100.7	98.3	96.4	95.4	95.1	94.9
% Ch	1.2%	2.0%	0.4%	-0.9%	-2.0%	-2.3%	-2.0%	-1.1%	-0.3%	-0.2%
Nondurable Goods	101.5	102.8	104.0	106.1	107.7	107.7	108.9	110.5	112.8	115.2
% Ch	1.5%	1.3%	1.2%	2.0%	1.5%	0.0%	1.2%	1.5%	2.1%	2.2%
Services	103.6	106.8	110.4	113.3	116.6	118.8	121.1	123.6	126.6	129.7
% Ch	3.6%	3.1%	3.3%	2.7%	2.9%	1.9%	1.9%	2.1%	2.4%	2.5%
Cons. Price Index (1982-84)	144.6	148.3	152.5	157.0	160.6	163.1	166.1	169.5	173.4	177.6
% Ch	3.0%	2.6%	2.8%	2.9%	2.3%	1.6%	1.8%	2.1%	2.3%	2.4%
SELECTED INTEREST RATES										
Federal Funds	3.02%	4.20%	5.84%	5.30%	5.46%	5.35%	4.84%	5.00%	5.00%	5.00%
Prime	6.00%	7.14%	8.83%	8.27%	8.44%	8.35%	7.84%	8.00%	8.00%	8.00%
New Home Mortgage	7.24%	7.47%	7.85%	7.77%	7.73%	7.08%	7.15%	7.29%	7.08%	6.90%
U.S. Govt. 3-Month Bills	3.00%	4.25%	5.49%	5.01%	5.06%	4.78%	4.67%	4.76%	4.65%	4.57%
SELECTED US PRODUCTION INDICES										
Lumber & Wood Products	100.8	105.9	107.9	110.4	114.2	117.2	121.1	120.7	121.5	123.4
% Ch	0.8%	5.1%	1.9%	2.3%	3.5%	2.6%	3.4%	-0.4%	0.7%	1.5%
Office & Computer Equip.	120.5	149.3	211.3	298.8	423.7	649.7	923.2	1,251.8	1,555.3	1,794.5
% Ch	20.5%	23.9%	41.5%	41.4%	41.8%	53.3%	42.1%	35.6%	24.2%	15.4%
Electrical Machinery	109.6	131.4	166.3	206.0	253.4	289.5	323.7	360.9	401.3	438.0
% Ch	9.6%	19.8%	26.6%	23.9%	23.0%	14.3%	11.8%	11.5%	11.2%	9.1%
Electronic Components	115.0	154.2	243.6	356.9	523.9	664.2	848.1	1,037.5	1,243.3	1,446.0
% Ch	15.0%	34.1%	57.9%	46.5%	46.8%	26.8%	27.7%	22.3%	19.8%	16.3%
Food	102.0	103.7	105.8	105.4	108.0	109.7	111.8	113.5	115.4	116.5
% Ch	2.0%	1.6%	2.0%	-0.3%	2.4%	1.6%	2.0%	1.5%	1.7%	1.0%
Paper	104.0	108.4	109.6	108.8	114.4	114.9	116.4	118.3	121.5	123.1
% Ch	4.0%	4.2%	1.1%	-0.8%	5.2%	0.4%	1.3%	1.6%	2.7%	1.3%
Agricultural Chemicals	100.8	100.5	100.3	102.4	103.6	108.4	107.8	107.7	109.6	110.3
% Ch	0.8%	-0.4%	-0.2%	2.0%	1.2%	4.6%	-0.6%	0.0%	1.7%	0.7%
Metals & Minerals Mining	100.8	105.0	108.0	110.2	115.9	118.1	117.8	113.0	115.7	116.4
% Ch	0.8%	4.2%	2.8%	2.1%	5.1%	2.0%	-0.3%	-4.1%	2.4%	0.7%

**National Variables Forecast by Standard and Poor's DRI
Forecast Begins the FOURTH Quarter of 1998**